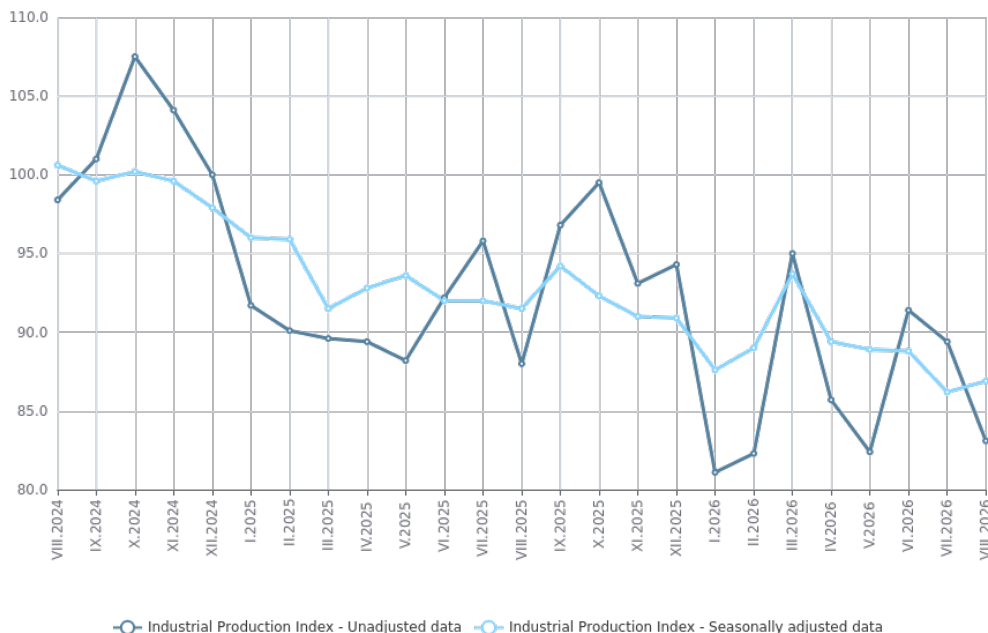




INDUSTRIAL PRODUCTION INDICES - AUGUST 2026

The index of industrial production in August 2026 increased by 0.7% compared to the previous month. The data are preliminary and seasonally adjusted. Compared to August 2025, a decline of 5.4% was registered in the calendar-adjusted index of industrial production.

Figure 1. Industrial Production Indices (2021 = 100)



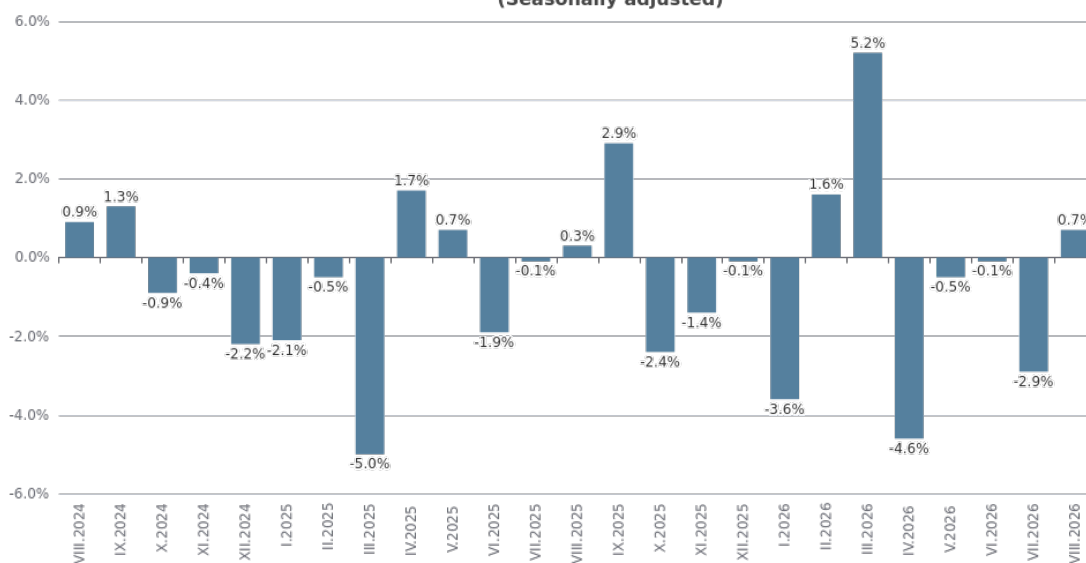
Monthly changes

In August 2026 compared to July 2026, an increase was observed in the electricity, gas, steam and air conditioning supply - by 10.7%, and in the manufacturing industry - by 0.8%, while a decrease was registered in the mining and quarrying industry - by 19.7%.

A more significant increase in the manufacturing industry was recorded in manufacture of leather and related products - by 48.2%, manufacture of other transport equipment - by 14.4%, and in the manufacture of chemicals and chemical products - by 13.4%.

A decline was registered in the other manufacturing - by 15.0%, and in manufacture of fabricated metal products, except machinery and equipment - by 12.0%.

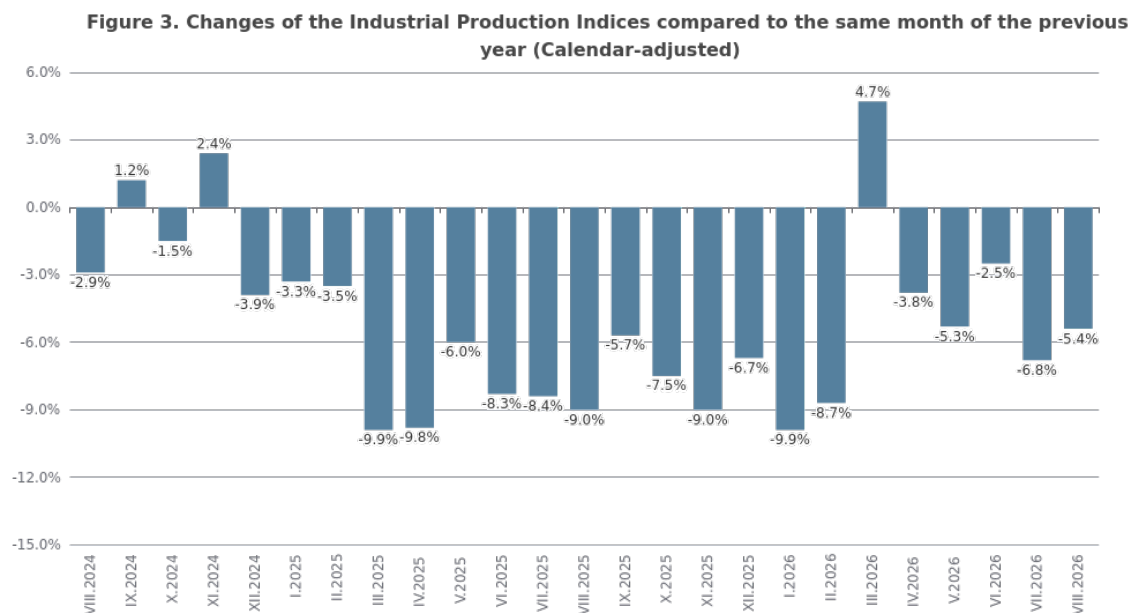
Figure 2. Changes of Industrial Production Indices compared to the previous month (Seasonally adjusted)



Annual changes

On an annual basis, a decrease in industrial production, calculated from calendar-adjusted data, was recorded in the mining and quarrying industry - by 54.1%, and in the manufacturing industry - by 6.1%, while an increase was registered in the in the electricity, gas, steam and air conditioning supply - by 42.4%.

In the manufacturing industry, significant decrease compared to August 2025 was registered in: manufacture of fabricated metal products, except machinery and equipment - by 41.3%, other manufacturing - by 22.4%, manufacture of textiles - by 22.0%.



Methodological notes

The monthly indices of industrial production are calculated in accordance with the requirements of Regulation (EU) 2019/2152 of the European Parliament and of the Council on European Business Statistics.

In relation to the membership of Bulgaria in the euro area from the 1st of January 2026, the National Statistical Institute (NSI) is obliged to produce and publish Industrial Production Indices on the Non-domestic Market in the euro area and in the non-euro area. This is valid for all member states of the euro area.

The Monthly Industrial Production and Industrial Turnover Indices measure changes in production and turnover values of industrial enterprises. This information can be used to access the current economic development and for short-term forecasts. Indices do not measure the actual production level; they aim to measure the average change in the value of production between two points in time. Indices are compiled based on information collected through a representative sampling survey on industrial enterprises. The sample covers enterprises with an annual turnover of more than 97% of the total turnover in the industry.

The Industrial Production Indices are calculated at a constant base year, that is to say they are weighted with the structure of the value added at factor costs in the base year.

Seasonal adjustment is a statistical method which eliminates the seasonal component of the time series.

Calendar adjustment is an adjustment for variations in the monthly data, caused by calendar effects, the different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in production in some activities).

Table 1

Changes of Industrial Production Indices compared to the previous month							
							(Per cent)
Economic activities	NACE.BG - 2008	III.2026	IV.2026	V.2026	VI.2026	VII.2026	VIII.2026*
Industry	B_TO_E36	5.2	-4.6	-0.5	-0.1	-2.9	0.7
Mining and quarrying	B	-2.0	-9.2	1.1	-10.9	8.6	-19.7
Mining of coal and lignite	B05	..	..	..	..	..	..
Extraction of crude petroleum and natural gas	B06	..	..	..	..	..	..
Mining of metal ores	B07	-2.8	-10.7	-1.9	-21.6	24.9	-28.5
Other mining and quarrying	B08	7.5	-1.8	-5.1	-7.1	7.5	-10.7
Mining support service activities	B09	..	..	..	..	..	..
Manufacturing	C	2.1	-3.9	-1.1	1.1	-4.5	0.8
Manufacture of food products	C10	8.9	-2.3	-3.0	1.1	-4.3	7.4
Manufacture of beverages	C11	-2.4	-5.9	2.0	3.4	-6.4	-2.5
Manufacture of tobacco products	C12	-5.7	0.4	3.5	0.4	26.4	-6.3
Manufacture of textiles	C13	-8.5	6.0	-9.6	3.3	-3.7	-6.8
Manufacture of wearing apparel	C14	-6.7	7.5	-4.9	-6.7	2.0	-5.4
Manufacture of leather and related products	C15	-3.3	2.0	-3.3	-0.5	-1.7	48.2
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	C16	11.5	-6.7	6.5	-5.1	0.9	-0.5
Manufacture of paper and paper products	C17	4.2	-2.1	-5.1	1.0	4.4	-1.9
Printing and reproduction of recorded media	C18	-1.1	8.3	-7.5	-0.5	-1.3	6.0
Manufacture of coke and refined petroleum products	C19	..	..	..	..	..	..
Manufacture of chemicals and chemical products	C20	0.2	1.5	-5.4	-0.1	-9.7	13.4
Manufacture of basic pharmaceutical products and pharmaceutical preparations	C21	7.3	-5.1	-0.4	-8.4	8.5	1.6
Manufacture of rubber and plastic products	C22	0.6	0.3	1.9	-6.6	-0.4	0.5
Manufacture of other non-metallic mineral products	C23	4.1	2.1	2.7	0.8	-8.0	1.8
Manufacture of basic metals	C24	-5.9	-2.9	0.9	1.4	-5.3	-8.0
Manufacture of fabricated metal products, except machinery and equipment	C25	-8.1	-17.4	-7.4	15.1	-9.6	-12.0
Manufacture of computer, electronic and optical products	C26	23.1	-20.5	-2.5	40.3	-19.0	2.0
Manufacture of electrical equipment	C27	10.5	0.9	7.2	-4.9	-4.7	5.8
Manufacture of machinery and equipment n.e.c.	C28	6.0	-4.1	1.6	9.3	-10.0	-2.1
Manufacture of motor vehicles, trailers and semi-trailers	C29	3.1	-2.0	-4.2	9.2	-0.3	-2.7
Manufacture of other transport equipment	C30	-7.8	13.6	6.8	-9.6	-26.0	14.4
Manufacture of furniture	C31	-3.7	3.0	-1.9	2.1	-8.0	-4.4
Other manufacturing	C32	-6.7	4.3	-5.5	-3.3	-4.0	-15.0
Repair and installation of machinery and equipment	C33	12.5	-3.6	-3.8	3.7	9.3	-3.6
Electricity, gas, steam and air conditioning supply	D	15.7	4.2	7.0	-5.5	8.4	10.7
Electricity, gas, steam and air conditioning supply	D35	15.7	4.2	7.0	-5.5	8.4	10.7
Seasonally adjusted.							
* Preliminary data.							
'..' - Confidential data.							

Table 2

Changes of Industrial Production Indices compared to the same month of the previous year							
							(Per cent)
Economic activities	NACE.BG - 2008	III.2026	IV.2026	V.2026	VI.2026	VII.2026	VIII.2026*
Industry	B_TO_E36	4.7	-3.8	-5.3	-2.5	-6.8	-5.4
Mining and quarrying	B	-27.3	-33.6	-33.1	-49.0	-36.0	-54.1
Mining of coal and lignite	B05	..	..	..	..	..	..
Extraction of crude petroleum and natural gas	B06	..	..	..	..	..	..
Mining of metal ores	B07	-29.9	-38.9	-37.3	-55.1	-43.3	-62.0
Other mining and quarrying	B08	13.2	4.6	1.3	-4.5	0.7	-15.0
Mining support service activities	B09	..	..	..	..	..	..
Manufacturing	C	3.9	-0.3	-4.5	1.4	-7.2	-6.1
Manufacture of food products	C10	8.2	3.9	-4.0	4.6	-2.1	6.0
Manufacture of beverages	C11	1.8	-6.8	-4.4	1.9	-2.8	-6.5
Manufacture of tobacco products	C12	22.3	3.4	12.7	17.8	50.6	64.6
Manufacture of textiles	C13	-11.4	-5.8	-13.7	-1.8	-17.6	-22.0
Manufacture of wearing apparel	C14	-10.3	-4.2	-4.5	-19.2	-9.4	-15.0
Manufacture of leather and related products	C15	-25.1	-32.0	-33.2	-30.8	-25.9	0.3
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	C16	-1.3	-7.4	4.9	-1.4	0.6	-0.7
Manufacture of paper and paper products	C17	2.4	0.6	-2.3	0.1	1.6	2.1
Printing and reproduction of recorded media	C18	-6.3	6.9	-4.4	-6.0	-3.4	1.6
Manufacture of coke and refined petroleum products	C19	..	..	..	..	..	..
Manufacture of chemicals and chemical products	C20	1.8	5.6	-7.7	2.1	-11.5	-3.8
Manufacture of basic pharmaceutical products and pharmaceutical preparations	C21	21.0	20.7	14.9	-10.8	12.3	5.3
Manufacture of rubber and plastic products	C22	3.6	1.7	8.7	-2.6	-0.9	1.5
Manufacture of other non-metallic mineral products	C23	-4.0	6.7	-0.9	3.0	-9.4	-6.0
Manufacture of basic metals	C24	5.3	4.9	4.6	11.0	-4.4	-10.1
Manufacture of fabricated metal products, except machinery and equipment	C25	-14.6	-25.9	-34.0	-7.2	-28.7	-41.3
Manufacture of computer, electronic and optical products	C26	14.2	6.3	-2.9	39.6	15.4	12.3
Manufacture of electrical equipment	C27	16.9	8.0	23.5	19.2	14.3	19.4
Manufacture of machinery and equipment n.e.c.	C28	2.7	4.2	3.4	18.4	5.7	-4.6
Manufacture of motor vehicles, trailers and semi-trailers	C29	-15.7	-15.6	-23.8	-9.6	-9.7	-6.7
Manufacture of other transport equipment	C30	-13.8	-16.7	-0.7	-2.2	-20.5	2.5
Manufacture of furniture	C31	-9.5	6.8	-3.6	9.9	-2.6	-15.1
Other manufacturing	C32	-1.4	-11.1	-15.8	-6.4	-20.9	-22.4
Repair and installation of machinery and equipment	C33	18.0	7.5	12.7	0.1	9.2	-1.2
Electricity, gas, steam and air conditioning supply	D	35.7	-10.3	8.1	8.7	16.1	42.4
Electricity, gas, steam and air conditioning supply	D35	35.7	-10.3	8.1	8.7	16.1	42.4
Calendar-adjusted.							
* Preliminary data.							
'..' - Confidential data.							

Table 3

Industrial Production Indices (Seasonally adjusted, 2021 = 100)													
NACE.BG - 2008	VIII.2025	IX.2025	X.2025	XI.2025	XII.2025	I.2026	II.2026	III.2026	IV.2026	V.2026	VI.2026	VII.2026	VIII.2026*
B_TO_E36	91.9	94.5	92.3	91.0	90.9	87.6	89.0	93.7	89.4	88.9	88.8	86.2	86.9
B	93.9	89.9	78.2	96.1	81.9	66.5	62.6	61.4	55.7	56.4	50.2	54.6	43.8
B05	..	..	..	..	..	..	..	..	..	..	..	..	..
B06	..	..	..	..	..	..	..	..	..	..	..	..	..
B07	105.2	108.7	102.8	111.3	97.5	84.3	71.9	69.9	62.5	61.3	48.1	60.0	42.9
B08	79.5	76.5	71.1	74.6	79.1	76.9	76.5	82.3	80.9	76.8	71.3	76.7	68.5
B09	..	..	..	..	..	..	..	..	..	..	..	..	..
C	101.7	103.9	100.3	101.8	102.0	97.6	101.7	103.8	99.8	98.7	99.7	95.3	96.0
C10	89.6	85.2	84.5	90.1	90.0	86.8	88.0	95.8	93.6	90.8	91.8	87.8	94.3
C11	90.6	92.2	89.0	95.1	99.7	94.3	98.5	96.1	90.4	92.2	95.3	89.2	86.9
C12	87.9	103.6	85.5	88.2	110.5	123.8	118.1	111.4	111.8	115.8	116.3	147.0	137.8
C13	52.4	48.4	51.5	54.5	50.0	43.8	51.5	47.1	49.9	45.1	46.6	44.8	41.8
C14	70.3	70.6	73.7	70.3	73.6	72.6	72.0	67.2	72.3	68.7	64.1	65.4	61.8
C15	63.9	68.5	64.1	61.9	61.4	42.7	46.5	45.0	45.9	44.4	44.2	43.4	64.4
C16	78.6	81.1	76.3	77.8	82.0	84.7	73.9	82.4	76.9	81.9	77.7	78.4	78.0
C17	71.2	71.7	72.8	68.2	69.0	71.6	72.4	75.5	73.8	70.1	70.7	73.8	72.4
C18	90.2	87.8	88.9	81.4	87.3	84.1	88.3	87.3	94.6	87.4	87.0	85.9	91.1
C19	..	..	..	..	..	..	..	..	..	..	..	..	..
C20	96.8	91.9	84.8	89.1	91.4	95.7	94.3	94.5	96.0	90.8	90.7	81.9	92.8
C21	124.4	123.8	118.9	124.9	110.8	119.4	126.4	135.6	128.7	128.2	117.4	127.5	129.5
C22	77.3	80.2	77.8	82.3	77.2	81.6	82.6	83.1	83.4	84.9	79.4	79.0	79.4
C23	105.7	107.5	103.8	107.5	99.9	94.2	95.9	99.9	101.9	104.6	105.5	97.0	98.7
C24	73.4	77.6	82.1	81.2	72.5	81.5	84.3	79.3	77.0	77.6	78.7	74.5	68.6
C25	179.9	188.8	172.6	151.4	164.4	163.5	166.5	153.0	126.4	117.0	134.8	121.8	107.2
C26	107.6	124.4	109.9	114.0	130.0	107.2	109.1	134.4	106.8	104.1	146.1	118.4	120.8
C27	98.8	102.9	102.8	125.2	156.5	94.3	102.8	113.6	114.7	123.0	117.0	111.5	117.9
C28	99.0	96.7	95.5	97.3	102.6	95.3	96.0	101.8	97.6	99.1	108.3	97.5	95.4
C29	104.6	108.9	112.0	99.8	105.6	94.8	95.4	98.4	96.4	92.3	100.8	100.5	97.8
C30	65.7	89.9	97.7	81.9	84.2	77.7	81.3	75.0	85.2	91.0	82.3	60.8	69.6
C31	94.3	98.7	102.9	96.0	94.1	94.3	95.3	91.8	94.6	92.8	94.7	87.2	83.3
C32	111.8	125.1	134.0	116.8	133.8	106.4	119.8	111.7	116.5	110.1	106.5	102.3	87.0
C33	125.8	131.5	102.1	114.1	107.4	106.3	108.2	121.7	117.4	112.9	117.1	128.0	123.4
D	53.8	62.3	68.6	44.9	58.4	58.8	54.2	62.7	65.3	69.9	66.1	71.6	79.2
D35	53.8	62.3	68.6	44.9	58.4	58.8	54.2	62.7	65.3	69.9	66.1	71.6	79.2
* Preliminary data.													
'...' - Confidential data.													

Table 4

Industrial Production Indices (Calendar-adjusted, 2021 = 100)													
NACE.BG - 2008	VIII.2025	IX.2025	X.2025	XI.2025	XII.2025	I.2026	II.2026	III.2026	IV.2026	V.2026	VI.2026	VII.2026	VIII.2026*
B_TO_E36	89.7	96.8	98.1	95.4	94.9	81.8	82.8	96.1	85.7	84.4	90.5	88.0	84.9
B	94.2	96.9	85.5	104.0	92.6	63.2	57.7	59.5	50.1	51.4	47.9	52.8	43.3
B05	..	..	..	..	..	..	..	..	..	..	..	..	..
B06	..	..	..	..	..	..	..	..	..	..	..	..	..
B07	112.6	117.7	97.8	122.5	108.7	75.5	66.1	66.8	55.3	57.3	51.0	54.7	42.8
B08	83.5	81.4	79.9	83.8	80.4	56.1	59.4	78.8	79.6	80.2	75.0	81.0	71.0
B09	..	..	..	..	..	..	..	..	..	..	..	..	..
C	98.4	106.9	108.4	106.5	101.4	86.9	93.2	107.8	97.6	96.2	104.8	97.3	92.4
C10	91.2	88.2	93.4	94.2	93.0	78.6	76.8	95.9	91.0	86.7	93.3	88.0	96.7
C11	110.5	103.5	81.4	87.6	96.5	70.1	73.1	88.0	86.7	92.8	115.2	108.2	103.4
C12	90.2	114.6	89.0	81.3	100.6	88.1	93.3	117.9	131.6	134.6	142.6	177.9	148.4
C13	43.8	49.2	54.7	58.9	44.7	38.7	52.1	50.1	50.9	47.4	50.0	46.4	34.2
C14	65.6	69.3	78.2	72.4	71.8	76.8	72.7	65.0	66.8	62.6	68.7	72.8	55.7
C15	51.2	68.7	71.5	71.4	57.7	41.8	45.0	46.8	45.8	41.4	47.0	45.9	51.4
C16	75.9	84.1	81.0	84.4	77.7	74.2	65.5	84.5	76.6	85.7	80.9	82.8	75.3
C17	66.4	72.0	81.2	73.4	62.5	67.6	67.4	78.9	71.4	69.5	74.1	77.9	67.9
C18	83.4	84.2	95.2	91.6	92.9	74.9	79.8	89.6	95.2	88.0	91.3	83.9	84.7
C19	..	..	..	..	..	..	..	..	..	..	..	..	..
C20	92.7	90.8	85.0	91.7	90.5	90.4	89.6	103.6	97.8	90.2	93.4	82.3	89.2
C21	116.1	116.2	125.9	131.2	110.1	116.8	115.3	151.2	128.2	123.1	126.5	125.9	122.3
C22	72.3	82.9	84.1	86.3	69.3	75.6	78.2	87.6	83.2	86.1	83.3	81.0	73.3
C23	108.7	113.1	113.7	115.3	92.2	69.5	79.8	99.1	102.5	111.9	112.3	104.8	102.2
C24	66.8	76.5	89.6	86.9	63.0	80.7	82.8	84.6	76.7	79.1	80.3	74.8	60.1
C25	177.7	192.5	184.0	164.0	169.5	130.7	147.3	154.4	125.6	109.9	136.7	130.4	104.3
C26	94.5	128.3	122.1	120.6	126.3	98.2	104.9	146.0	102.9	95.8	159.8	120.9	106.1
C27	91.4	105.8	108.7	128.2	136.6	85.2	102.0	119.9	116.6	118.0	126.5	114.5	109.2
C28	87.7	98.5	103.5	101.8	100.0	85.1	93.1	110.5	98.6	96.1	116.1	98.9	83.6
C29	92.1	108.1	119.4	106.6	93.5	95.1	96.8	105.9	97.0	91.0	105.3	96.3	86.0
C30	59.4	88.7	112.8	79.9	75.5	62.5	85.0	70.4	92.0	97.3	89.3	50.0	60.9
C31	89.8	99.7	111.9	100.3	91.1	81.5	91.0	93.3	93.9	90.2	99.6	89.3	76.3
C32	110.0	130.3	149.0	124.1	123.1	90.5	105.6	111.7	113.4	108.8	120.7	103.3	85.4
C33	123.3	141.0	106.5	124.2	141.9	78.4	91.4	121.8	106.7	105.4	120.7	131.1	121.8
D	52.6	58.0	65.8	49.1	70.2	71.1	57.5	72.4	56.9	55.5	57.0	69.4	74.9
D35	52.6	58.0	65.8	49.1	70.2	71.1	57.5	72.4	56.9	55.5	57.0	69.4	74.9
* Preliminary data.													
'...' - Confidential data.													